



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38645.18	-495.1	-1.26%
Nifty 50	11594.45	-158.35	-1.35%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.50	-0.66
HDFCBANK	115.10	-0.71
ICICIBK	11.26	-2.34
INFY	10.45	0.58
TATA MOTOR	16.74	-2.11
WIPRO	4.41	0.46

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	73
DII's Eq (Provisional)	-68
FIIs Index Future	294
FIIs Index Options	3412
FIIs Stock Future	-454
FIIs Stock Options	-88

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.7423
EURO	78.4076
YEN 100	62.3200
GBP	90.6362

TOP STORY

- **NSE to discontinue F&O contracts in 34 stocks from June 28:** Ajanta Pharma, Allahabad Bank, BEML, Can Fin Homes, CEAT, CG Power and Industrial Solutions, Chennai Petroleum, DCB Bank, Godfrey Phillips, Godrej Industries, GSFC, IDFC, IFCL, India Cements, Indian Bank, Infibeam Avenues, IRB Infrastructure, Jet Airways, Jain Irrigation, Kaveri Seed, Karnataka Bank, MRPL, NHPC, OBC, PC Jeweller, Repco Home Finance, Reliance Power, South Indian Bank, Suzlon Energy, Syndicate Bank, Wockhardt, Tata Communications, V-Guard Industries etc
- **Essel Propack:** Blackstone to buy 51 percent from promoters of Essel Propack for Rs 134 per share and to make an open offer for 26 percent stake for Rs 139.19 per share.
- **Cipla** appoints Raju Mistry as president and global chief people officer
- **TCS:** Company in pact with India Post to digitise postal services.
- **GAIL:** Company emerges as highest bidder for wind assets portfolio of IL&FS, offers approximately Rs 4,800 crore for 100 percent of enterprise value for assets
- **Deepak Fertilizers:** Board approves to raise up to \$30 million via Foreign Currency Convertible Bonds.
- **McLeod Russel:** Company to sell 3 tea estates to Luxmi Tea for Rs 150 crore.
- **Suven Life Sciences:** Company completed purchase of assets of Rising Pharma through its JV partner.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26511.05	-48.49	-0.18%
NASDAQ	8015.27	17.21	0.22%
NIKKEI	22175.61	-42.29	-0.19%
HANG SENG	29956.41	-6.85	-0.02%
SGX NIFTY	11624.00	7.00	0.06%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	65.66	2.59%
NATURAL GAS	2.532	0.32%
GOLD	1276.9	-0.05%
SILVER	14.97	-0.03%
COPPER	2.9095	0.28%

WORLD EVENTS

NO EVENTS

RESULTS TODAY

ACC, Indiabulls Real Estate, Indiabulls Integrated Services, ICICI Securities, Bharat Seats, Coromandel International, Menon Bearings, Nucleus Software Exports, Sasken Technologies, Soril Infra Resources, Sterlite Technologies, Tata Global Beverages, Ushdev International



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 495.10 points or 1.26% to settle at 38,645.18. The index rose 17.94 points, or 0.05% at the day's high of 39,158.22. The index fell 554.63 points, or 1.42% at the day's low of 38,585.65.

The Nifty 50 index fell 158.35 points or 1.35% to settle at 11,594.45. The index fell 25.75 points, or 0.22% at the day's high of 11,727.05. The index fell 168.85 points, or 1.44% at the day's low of 11,583.95.

The S&P BSE Mid-Cap index fell 1.53%. The S&P BSE Small-Cap index fell 1.44%.

The market breadth, indicating the overall health of the market, was weak. On the BSE, 739 shares rose and 1764 shares fell. A total of 194 shares were unchanged.

Nifty likely to trade in the range of 11400-11830

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11635	11543	11492	11400	11686	11778	11829
USDINR	69.737	69.400	69.179	68.842	69.958	70.295	70.516



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
7SEASL	RENUKA GANAPATHI PRABHA	B	64,002	8.54
INTENTECH	UNO METALS LIMITED	S	262,000	37.84
JSHL	VINEET SINHA	S	40,000	10.20
KIRANSY-B	PRATIBHA MAHESH GODIWALA	B	40,014	3.93
LACTOSE	MABLE RAJESH	B	51,000	28.01

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
63MOONS	YASHVI LODHA BENEFICIARY TRUST	SELL	270000	119.92
RELCAPITAL	AXIS TRUSTEE SERVICES LIMITED	SELL	5181075	137.45
AMJUMBO	PARTH HITESHKUMAR SHAH	BUY	10000	46.5
AMJUMBO	BHARGAV DEEPAK RAVANI	SELL	10000	46.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, , PCJEWELLER, IDEA, RELCAPITAL, ADANIPOWER, DLF, JETAIRWAYS,
- **New in ban:** ADANIPOWER, DLF, JETAIRWAYS,
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NEOGEN CHEMICALS LTD	EQ	24 APR	26 APR	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	396	389	382	393	399	403
ASIAN PAINT	1459	1445	1430	1455	1469	1479
AXIS BANK	771	765	760	771	776	782
BAJAJ-AUTO	3068	3042	3016	3059	3085	3101
BAJAJ FINSV	7579	7510	7441	7565	7634	7689
BAJ FINANCE	3033	3015	2997	3036	3054	3075
BHARTIARTL	349	343	337	347	353	357
BPCL	358	355	352	358	361	365
CIPLA	559	553	547	563	569	578
COAL INDIA	252	248	243	252	256	261
DR REDDY	2825	2808	2791	2824	2841	2857
EICHER MOT	21271	21133	20996	21337	21475	21679
GAIL	352	349	345	353	356	361
GRASIM	884	871	859	878	890	897
HCL TECH	1107	1101	1095	1109	1115	1122
HDFC	2027	2017	2008	2026	2035	2044
HDFC BANK	2305	2287	2269	2298	2317	2328
HERO MOTOCO	2740	2720	2700	2735	2755	2770
HINDALCO	215	213	211	215	218	220
HIND PETRO	265	261	258	263	267	269
HINDUNILVR	1739	1722	1706	1732	1748	1758
IBULHSGFIN	832	824	815	839	848	863
ICICI BANK	407	400	393	404	411	415
INDUSINDBK	1815	1772	1729	1796	1839	1863
INFRA TEL	313	309	306	313	317	321
INFY	724	716	708	722	730	736
IOC	156	153	151	156	158	161
ITC	307	306	304	308	309	312
JSW STEEL	291	289	288	292	294	297
KOTAK BANK	1386	1374	1362	1382	1395	1403
LT	1381	1364	1347	1377	1395	1408
M&M	688	683	679	689	694	700
MARUTI	7459	7381	7303	7428	7506	7553
NTPC	138	137	136	137	138	139
ONGC	160	157	154	159	162	164
POWER GRID	197	196	194	198	199	201
RELIANCE	1344	1336	1328	1348	1356	1368
SBIN	316	314	312	317	319	321
SUN PHARMA	463	459	456	462	465	468
TATAMOTORS	231	226	222	230	235	239
TATA STEEL	553	549	545	553	557	561
TCS	2132	2113	2094	2134	2153	2175
TECHM	798	794	790	799	803	809
TITAN	1120	1100	1080	1112	1132	1145
ULTRACEMCO	4255	4212	4170	4249	4291	4328
UPL	934	927	919	933	940	947
VEDL	185	183	181	186	188	192
WIPRO	281	275	270	283	289	297
YES BANK	266	265	263	267	269	271
ZEEL	416	412	408	418	422	428

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1251/\$1222 & Resistance = \$1294/\$1321.**
- **Crude oil range (WTI)->\$60 to \$70.**
- **Wall Street dips ahead of earnings deluge:** - U.S. stocks pulled back slightly on Monday as investors awaited a barrage of major earnings reports this week, the busiest this earnings season, while a jump in energy stocks kept losses in check.
- **Dollar lower in holiday-thin trade, oil drives loonie, rouble gains:** - The dollar was little changed against a basket of currencies in thin holiday-impacted trading on Monday, while a jump in the price of oil on news that Washington will end sanctions waivers for major Iranian oil importers boosted the Canadian dollar and the Russian rouble.
- **Gold Prices Recover from 2019 Lows as U.S.-Iran Tensions Mount:** - Gold prices bounced higher in the wake of last week's decline as increased tension between the U.S. and Iran sparked demand for the safe haven asset.
- **U.S. Ending Iran Waivers Could Affect Oil Markets and Beyond:** - Six months after the U.S. rocked oil markets by letting Iranian exports continue, its decision to end sanctions waivers that allowed shipments is also set to reverberate across the globe. The U.S. is said to announce Monday morning in Washington that it won't renew exemptions from its sanctions to buyers of Iranian crude after they expire on May 2. It marks a change in direction from November last year, when the Donald Trump administration granted waivers to eight importers as it sought to temper fuel prices ahead of American mid-term elections.

TRENDS & OUTLOOK – DATE: 23-APR- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31129	31421	31654	31884	32090
SILVER (MAY)	35575	36620	37430	38227	39454

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	437	441	448	454	459
ZINC (APR)	194.20	196.45	199.90	202.75	206.55
LEAD (APR)	127.65	130.30	134.50	137.75	141.45
NICKEL (APR)	845	860	877	900	914

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (MAY)	4360	4440	4570	4725	4848
NATURAL GAS (APR)	166	171	176	181	185

DATA TALKS : TODAY'S ECONOMIC DATA :

HPI m/m, New Home Sales, Richmond Manufacturing Index.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
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Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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